This brochure supplement provides information about Sara Daly that supplements the Beck Bode, LLC brochure. You should have received a copy of that brochure. Please contact us at (617) 209-2224 if you did not receive Beck Bode, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Sara Daly is also available on the SEC's website at www.adviserinfo.sec.gov.

# Beck Bode, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

## Sara Daly

Personal CRD Number: 7898757 Investment Adviser Representative

April 16, 2024

#### **Local Office**

Beck Bode, LLC 858 Washington Street Suite 100 Dedham, MA 02026 (781) 467-9711 sara.daly@beckbode.com

## Item 2: Educational Background and Business Experience

Name: Sara Daly Born: 1999

**Education:** 

B.S. Bachelor of Science, Fairfield University – 2021

### **Business Background:**

08/2021 - Present Senior Portfolio Operations Associate

Beck Bode, LLC

09/2017 – 05/2021 Full-time Student

Fairfield University

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business for Sara Daly.

### **Item 4: Other Business Activities**

Sara Daly is not engaged in any investment-related business or occupation (other than this advisory firm) that provides a substantial source of Ms. Daly's compensation or involves a substantial amount of her time.

### **Item 5: Additional Compensation**

Sara Daly does not receive any economic benefit from any person, company, or organization, other than Beck Bode, LLC in exchange for providing clients advisory services through Beck Bode, LLC.

## **Item 6: Supervision**