

This brochure supplement provides information about Michael James Kelly that supplements the Beck Bode, LLC brochure. You should have received a copy of that brochure. Please contact Michael James Kelly if you did not receive Beck Bode, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael James Kelly is also available on the SEC's website at www.adviserinfo.sec.gov.

Beck Bode, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Michael James Kelly

Personal CRD Number: 7214893

Investment Adviser Representative

Beck Bode, LLC
858 Washington Street Suite 100
Dedham, MA 02026
(617) 209-2224
michael.kelly@beckbode.com

UPDATED: 01/03/2020

Item 2: Educational Background and Business Experience

Name: Michael James Kelly **Born:** 1986

Educational Background and Professional Designations:

Education:

Bachelors of Science Business Administration, Western New England University
- 2008

Designations:

CFA - Chartered Financial Analyst

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Business Background:

01/2020 - Present	Investment Adviser Representative Beck Bode, LLC
10/2019 - Present	Equity Analyst Beck Bode LLC
10/2015 - 10/2019	VP - Director of Frontline Risk Citizens Financial Group
10/2014 - 09/2015	VP - Capital Management Santander
10/2013 - 09/2014	Business Officer - Enterprise Stress Testing State Street Corporation
08/2012 - 09/2013	AVP - Wholesale Enterprise Stress Testing HSBC
08/2010 - 07/2012	Financial Graduate Development Program HSBC
01/2010 - 08/2010	Account Executive Global Restaurant Marketing Group

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Michael James Kelly is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Michael James Kelly does not receive any economic benefit from any person, company, or organization, other than Beck Bode, LLC in exchange for providing clients advisory services through Beck Bode, LLC.

Item 6: Supervision

As a representative of Beck Bode, LLC, Michael James Kelly is supervised by Benjamin Beck, the firm's Chief Compliance Officer. Benjamin Beck is responsible for ensuring that Michael James Kelly adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Benjamin Beck is (617) 209-2224.